



GOLDSEEK RESOURCES

Investor Presentation

March 2022

CSE: GSK

FSE: 4KG

Forward Looking Statements:

This presentation contains certain statements that may be deemed “forward-looking statements”. All statements, other than statements of historical fact, that address events or developments that Goldseek Resources Inc. expects to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur.

Although Goldseek Resources believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploration and production successes or failures, continued availability of capital and financing, inability to obtain required shareholder or regulatory approvals, and general economic market or business conditions. Forward-looking statements are based on the beliefs, estimates and opinions of Goldseek’s management on the date the statements are made.

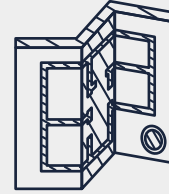
OVERALL STRATEGY – PORTFOLIO APPROACH



Strong near-resource flagship complemented by diversified grassroots portfolio



Proven exploration team



All projects in mining friendly jurisdictions (Ontario & Quebec)
Large management/insider ownership position aligns management with shareholder interests



Focus on effective capital management to limit dilution and get the most out of every dollar raised for exploration



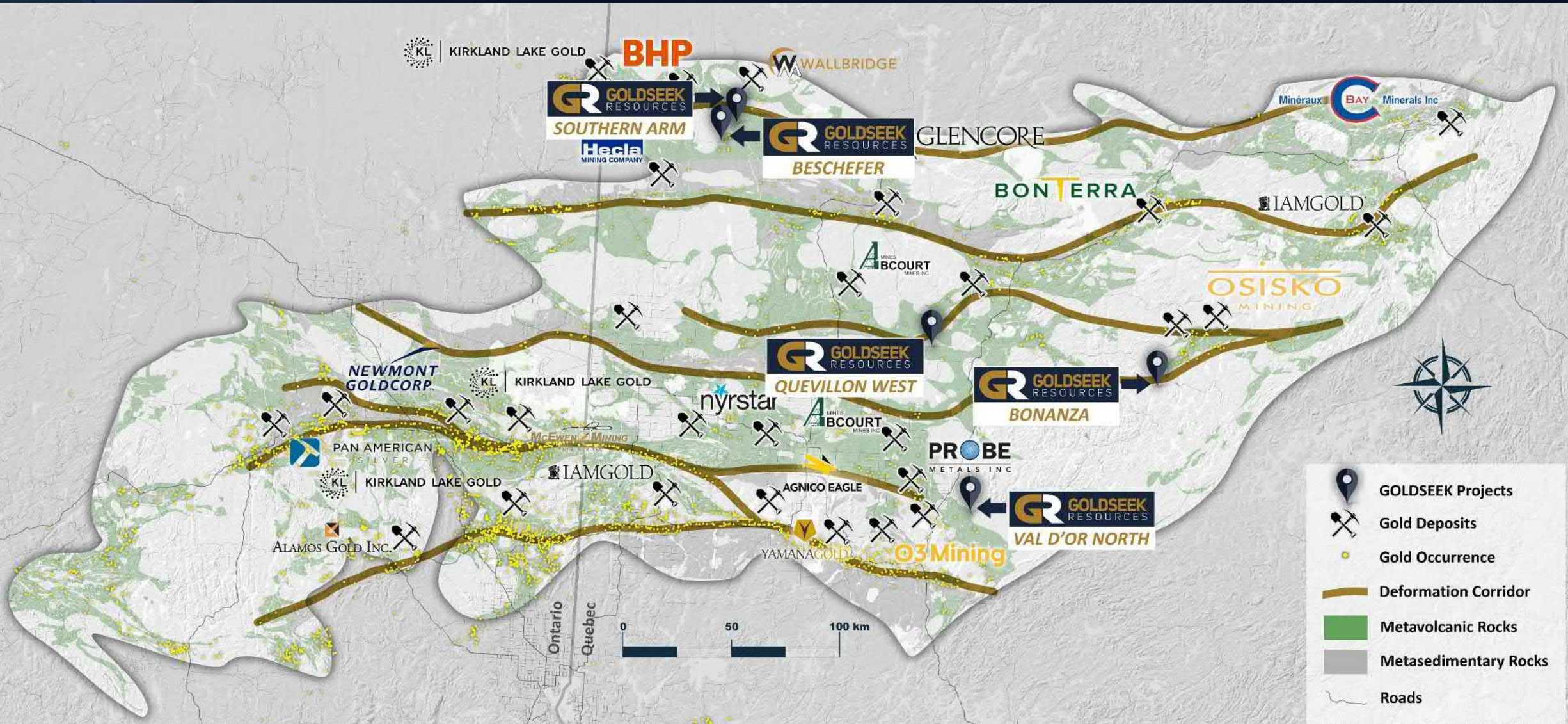
Continuous work programs and updates (investment catalysts)



Significant projects in the following Canadian active gold exploration camps:

- **Near-Resource Flagship:** Beschefer Project on Detour Gold Trend (Wallbridge Mining)
- Hemlo (Barrick Gold)
- Urban Barry (Osisko, Bonterra)
- Quevillon (Osisko)
- Val D'Or North

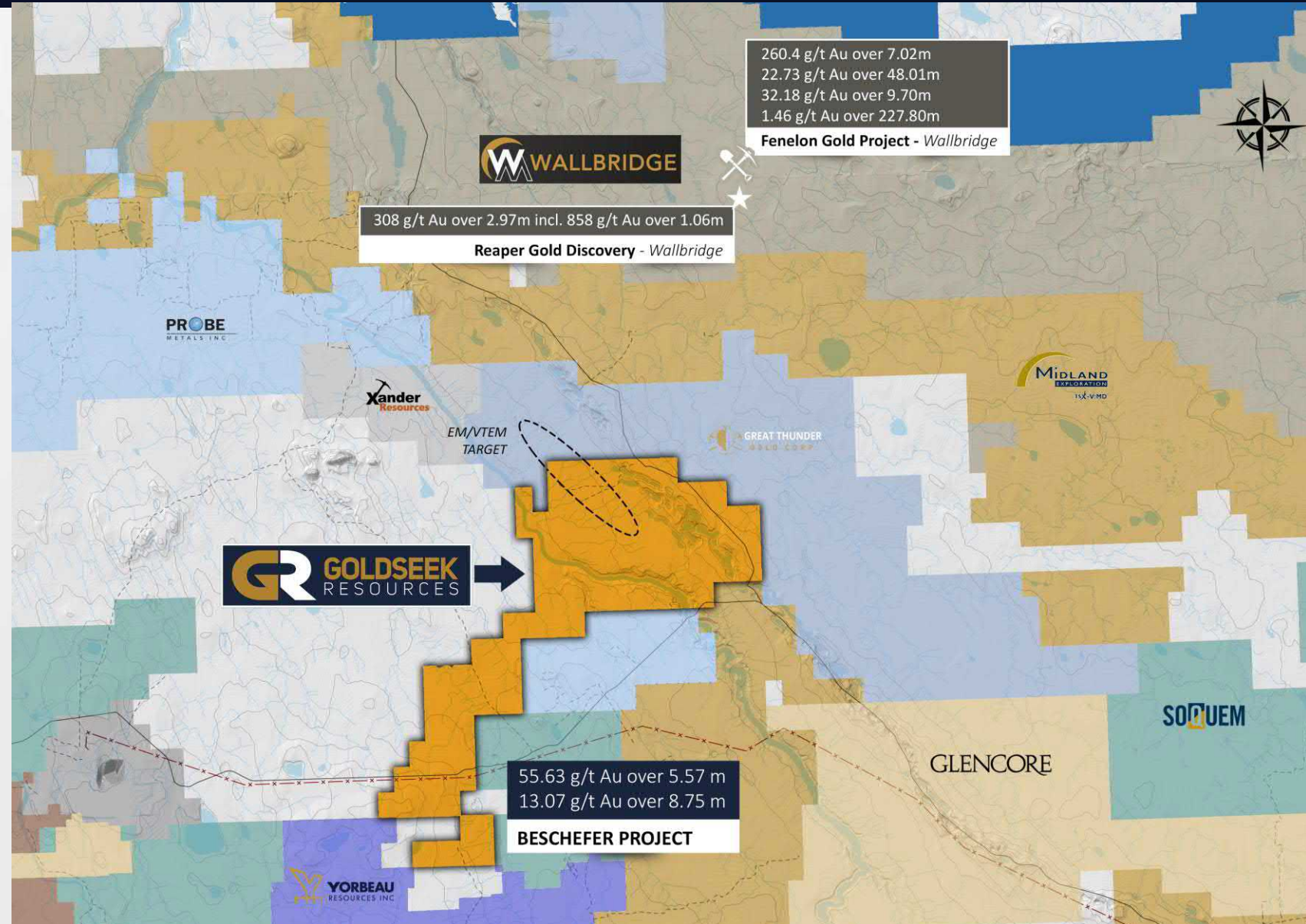
PORTFOLIO APPROACH – QUEBEC FOCUSED



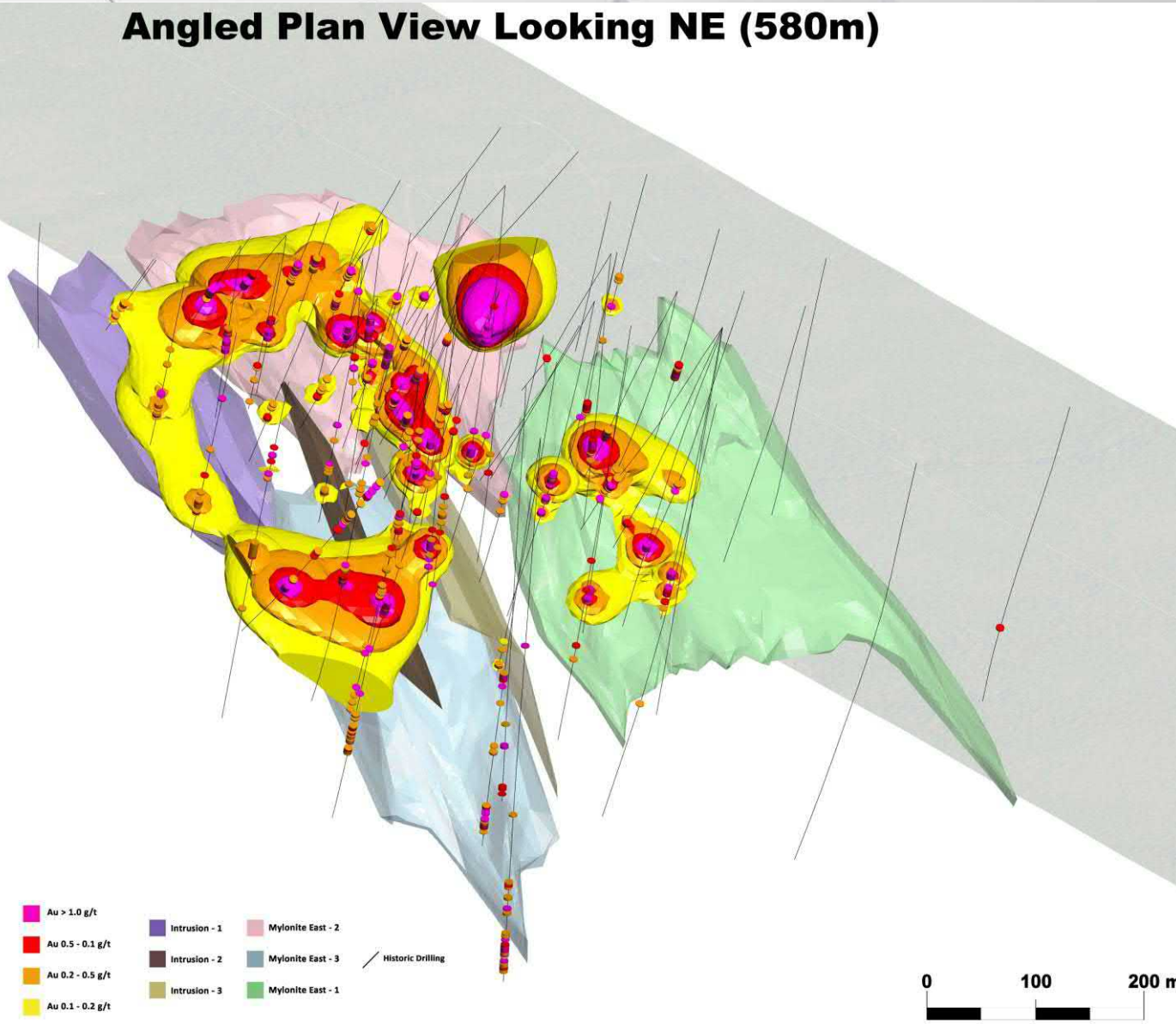
SUMMARY - BESCHEFER PROJECT



- Contiguous claims (1,000 acres) in the **Detour Gold Trend**, 30 km south of Wallbridge Mining's Fenelon Project
- Under option to earn 100% from Walbridge Mining (TSX:WM)
- Advanced gold exploration project with significant near-term resource potential
- Beschefer highlighted intersections:
 - **4.92 g/t Au over 28.65 metres (2021)**
 - **55.63 g/t gold over 5.57 metres**
 - **13.07 g/t gold over 8.75 metres**
 - **3.56 g/t gold over 28.4 metres**
 - **10.28 g/t gold over 8.00 metres**
 - **12.40 g/t gold over 3.78 metres**
- Continuous large-scale gold-bearing structure (B-14 Zone) with known continuity and additional known parallel mineralized shear zones.

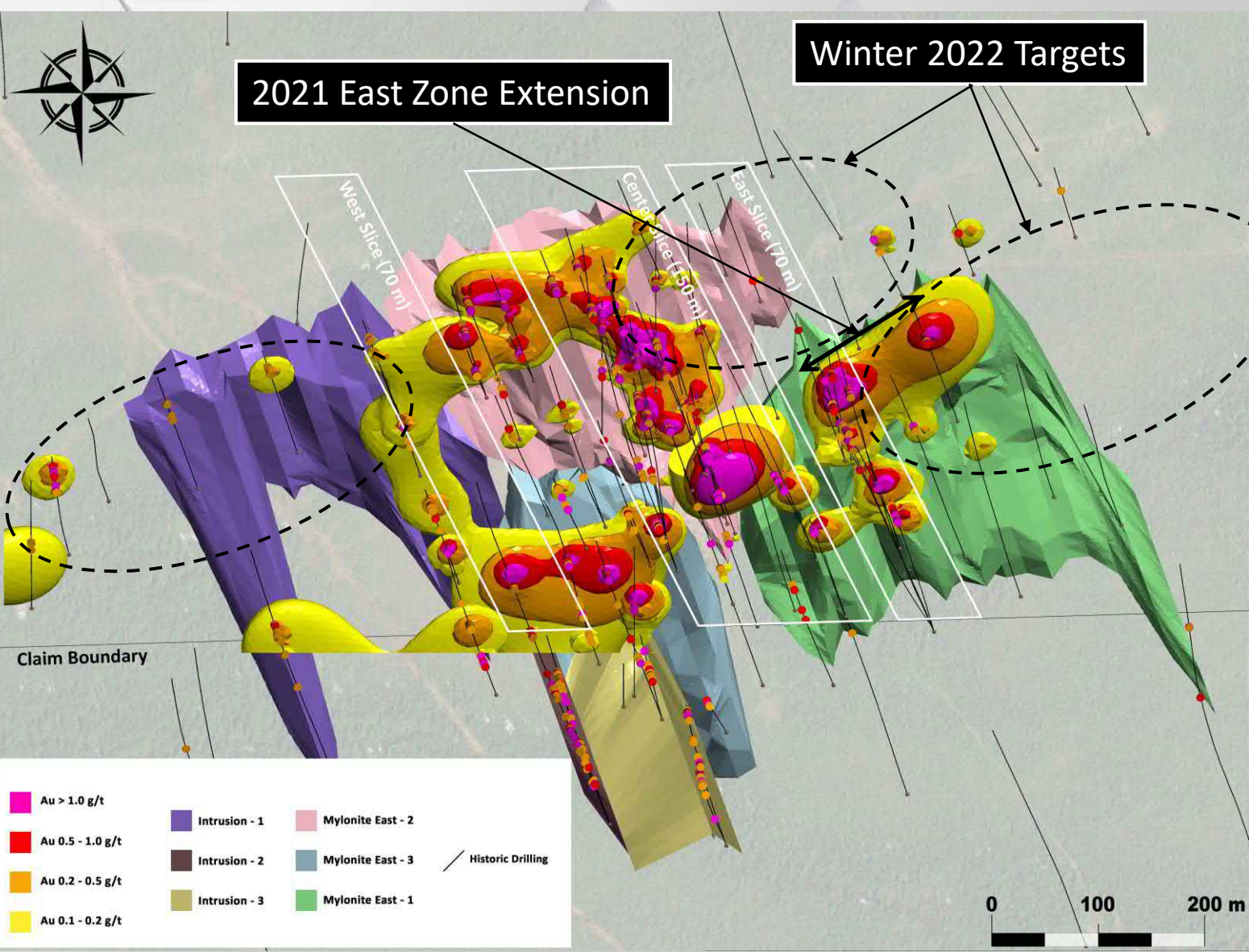


Angled Plan View Looking NE (580m)

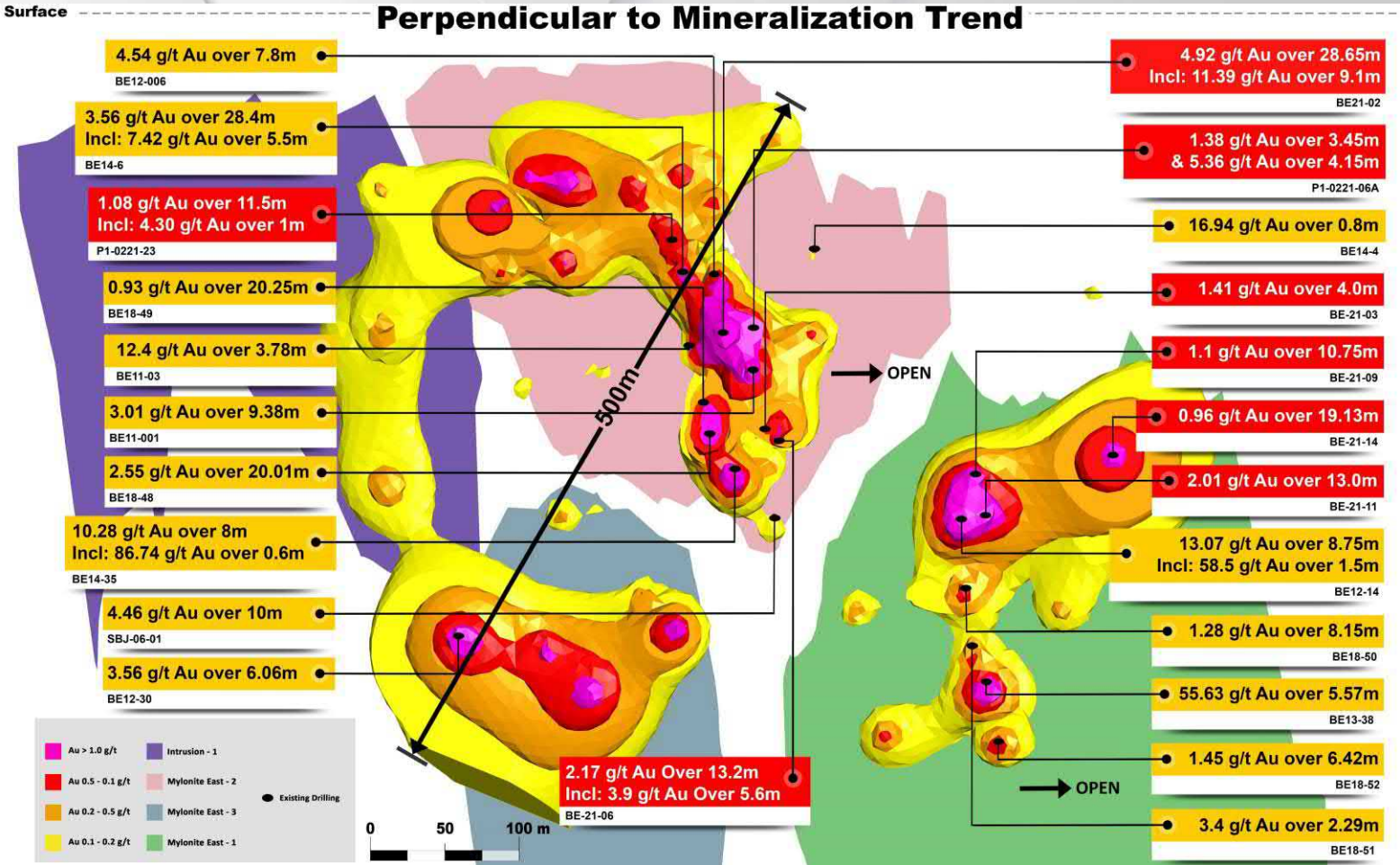


- Model based on 112 holes collared on the property for a total of more than 29,000 metres.
- Strong geological control defining the mineralization outline as defined by a south dip structure coincident with a volcanic contact.
- 50 composites were created using a minimum cut off grade of 1 g/t over more than 2 metres for an average of 3.5 g/t over 7 metres.
- 500 metres proven down dip extension and 600 metres along strike, both remaining open.
- Model open, limited by the drill pattern.

BESCHEFER PROJECT – 3D MODEL

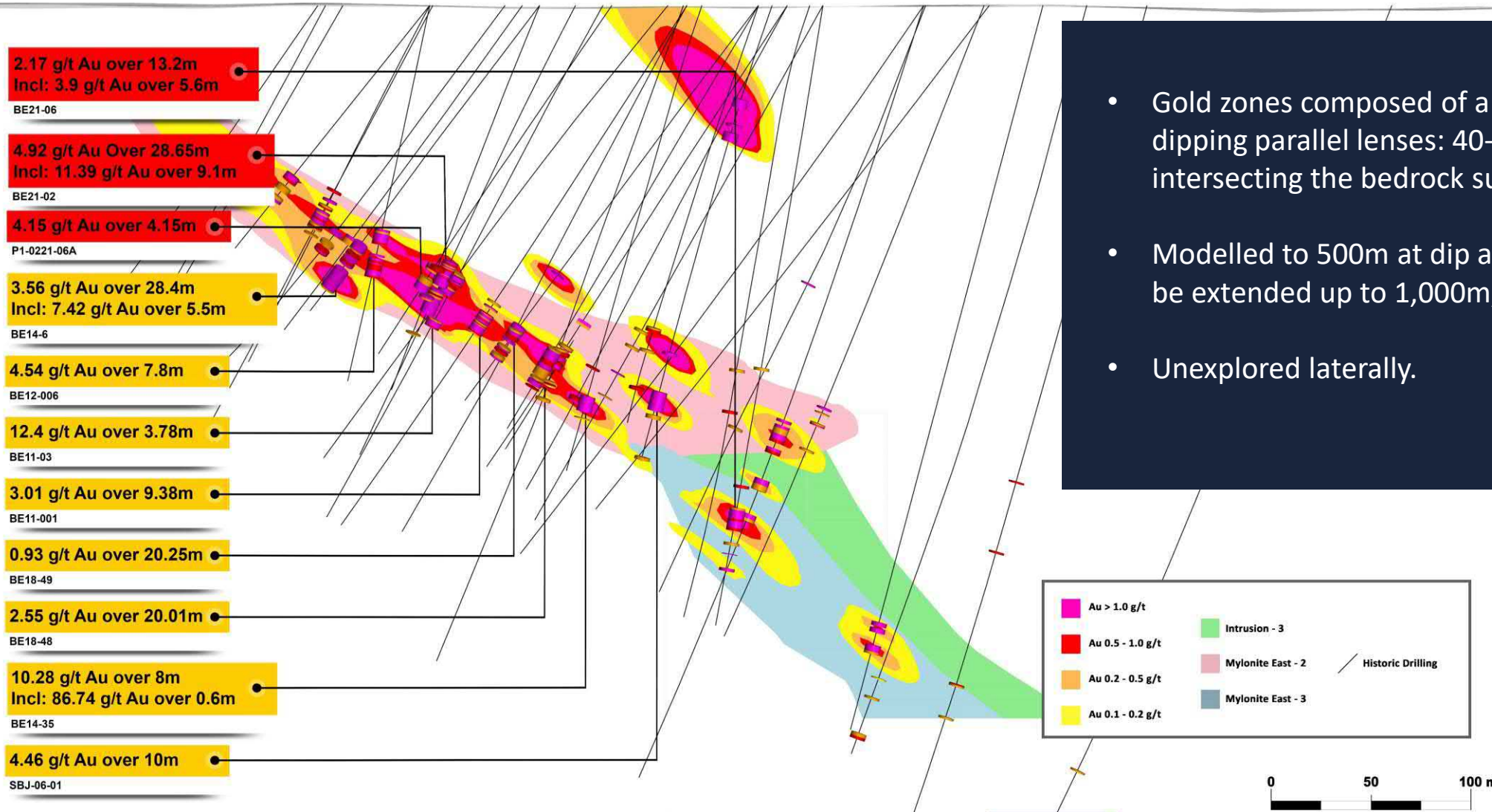


BESCHEFER PROJECT – 3D MODEL AND ZONE DETAILS



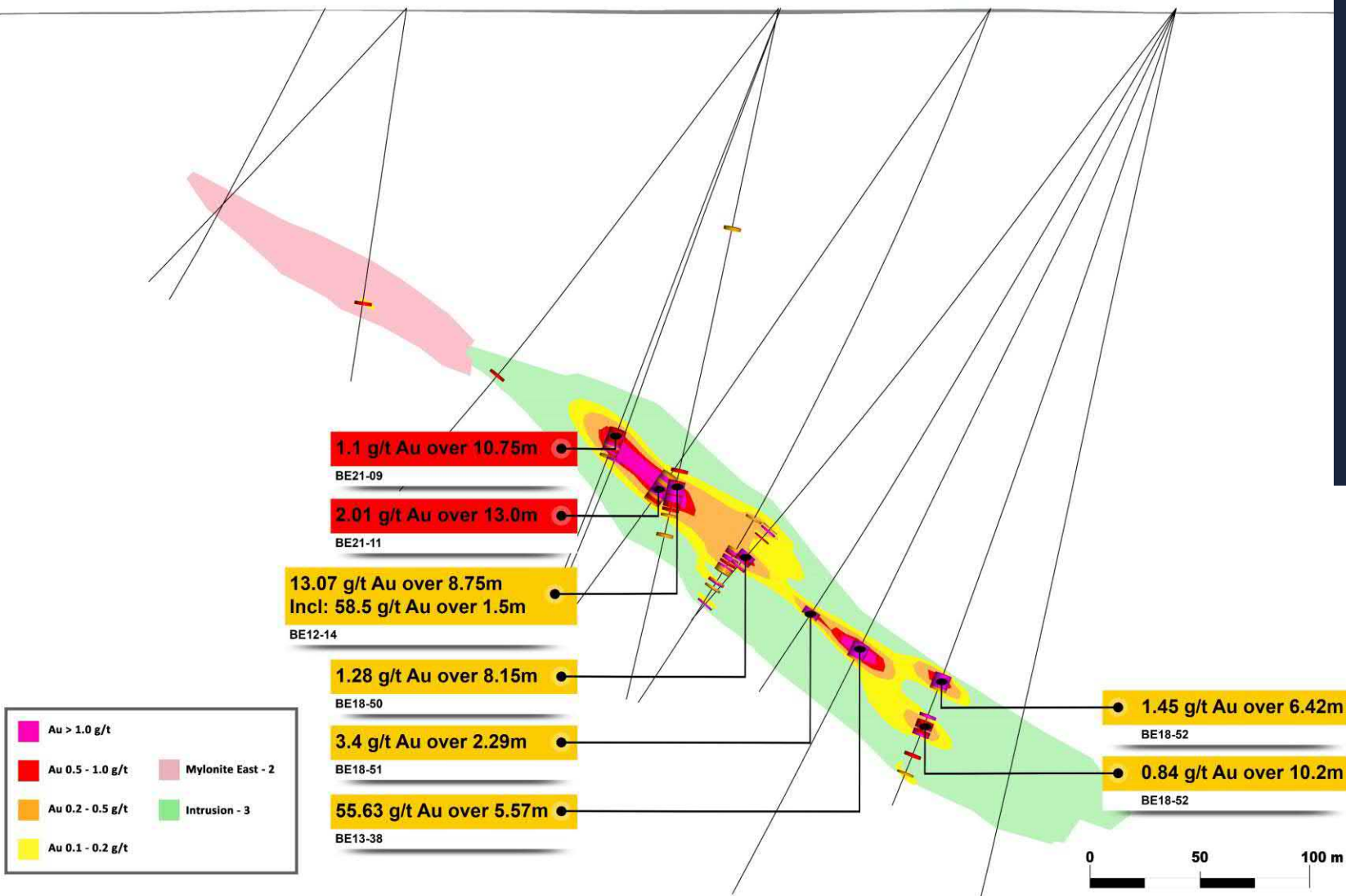
Zone Name	Geometry	Context	Typical Grade
West lens (purple)	40° dip lens	Felsic intrusion footwall mylonite.	
	370m along strike length	Low grade dissemination in the intrusion volume.	1.27 gpt over 18.8m (B14-28)
	350m along dip length Open to the west		
Central shallow lens (pink)	50-60° dip 380m along strike length 400m along dip length	Interlayered felsic intrusion and diorite.	2.5 gpt over 12m (BE11-001)
Central deep lens (blue)	50-60° dip 290m along strike length 150m along dip length	Interlayered felsic intrusion and diorite.	2.0 gpt over 17.9m (BE13-035)
East lens (green)	30-40° dip, 450m along strike length 550m along dip length open to the east.	Located on a defined contact between felsic-intermediate and mafic host rocks.	10.3 gpt over 11.4m (BE12-014)

Center Slice (150 m)



- Gold zones composed of a stacking of shallow dipping parallel lenses: 40-50m wide envelope intersecting the bedrock surface.
- Modelled to 500m at dip and 600m at strike, may be extended up to 1,000m, open down dip.
- Unexplored laterally.

East Slice (70 m)



Limited historical drilling on this high-grade gold East Lens . Blind target bordering the project to the east.

Highest metal factor intercept on the project:
55.63g/t Au over 5.41m (>300 Metal Factor)
Incl: 224g/t Au / 1.23m below.

Numerous high priority infill and extension drill holes planned on this zone for maiden program.



BESCHEFER PROJECT – HISTORICAL DRILL HOLES



- Historically, the Beschefer area has mainly been explored for polymetallic VMS deposits similar to the Matagami camp and the Selbaie mine.
- The Beschefer discovery (1995) was made during the last aggressive exploration done by Billiton Canada before the Selbaie Mine closed. The area was chosen by Billiton because the Beschefer environment has a similar signature to Selbaie.
- Excellon Resources developed the project from 2011 to 2013 where they completed 17,000 metres of drilling. The known mineralization on the B-14 Zone extends over a strike length of 500 metres and down-dip to ~600 metres. Additional known parallel mineralized shear zones have been identified in the drilling. To date, it has only been tested by wide-spaced drilling with holes 75 to 100 metres apart.

Drill Hole	From	To	Length	True Width	Au	Zone	Year	Company
	(m)	(m)	(m)	(m)	(g/t)			
BE13-038	323.36	328.93	5.57	5.41	55.63	B-14	2013	Excellon
BE12-014	220.75	229.5	8.75	7.8	13.07	B-14	2012	Excellon
including...	228	229.5	1.5	1.34	58.5	B-14	2012	Excellon
B14-35	204	212	8	7.28	10.28	B-14	1997	Les Mines Selbaie
including...	204.4	205	0.6	0.55	86.74	B-14	1997	Les Mines Selbaie
BE11-003	179.42	183.2	3.78	3.69	12.4	B-14	2011	Excellon
B14-6	156.1	184.1	28.4	28.22	3.56	B-14	1996	Les Mines Selbaie
including...	178.6	184.1	5.5	5.47	7.42	B-14	1996	Les Mines Selbaie
SBJ-06-01	201.8	211.8	10	9.03	4.46	B-14	2006	Seagreen
BE12-006	114.95	122.75	7.8	6.89	4.54	B-14	2012	Excellon
BE12-030	362.94	369	6.06	5.98	3.56	B-14	2012	Excellon
B14-4	159.9	160.7	0.8	0.79	16.94	B-14	1996	Les Mines Selbaie
BE11-001	185.46	194.84	9.38	9.24	3.01	B-14	2011	Excellon
BE18-048	203.62	223.63	20.01	19.57	2.55	B-14	2018	Wallbridge
BE-18-049	170.39	170.89	0.5	0.49	20.22	New Zone	2018	Wallbridge
BE-18-049	202.88	223.13	20.25	19.97	0.93	B-14	2018	Wallbridge
BE-18-050	314.85	323	8.15	8.15	1.28	B-14	2018	Wallbridge
BE-18-051	319.88	322.17	2.29	2.27	3.4	B-14	2018	Wallbridge
BE-18-052	320.65	327.07	6.42	6.05	1.45	B-14	2018	Wallbridge
BE-18-052	340.29	350.49	10.2	9.61	0.84	B-14	2018	Wallbridge

- Phase 1 – 4,000 Meter Drill Program **Currently Underway**
- Phase 2 – 5,000 Meter Drill Program Targeted Summer 2022
- Phase 3 – Maiden Resource Q3/Q4 2022 Target
 - Maiden resource update based on historical and first year drilling
 - New target identification / discovery
 - Significant re-rating potential

Beschefer : 4,000m Winter Drill Program

Drill Target Definition and Geophysics

Drill Program

Drill Assays

*Beschefer Project:
Summer Drill Program*

*Beschefer Project:
Maiden Resource Estimate Targeted*

January

February

March

April

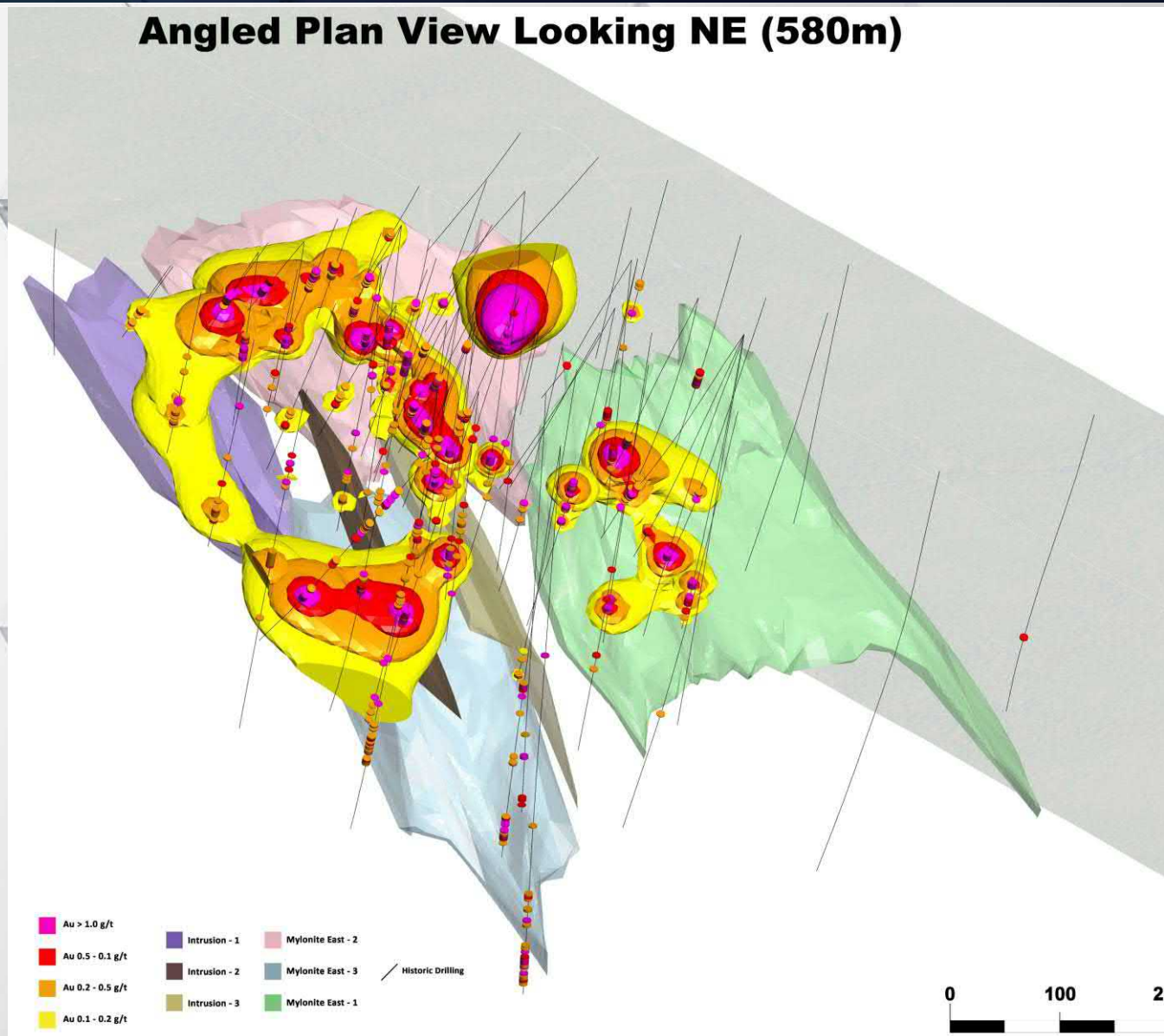
Q2

Q3

Q4



Angled Plan View Looking NE (580m)



Time	Shares Issued	Work Commitment**	Status
On Execution	750,000	N/A	Completed
Year 1	750,000	\$500,000	Completed
Year 2	750,000	\$1,250,000	Work Commitment Exceeded
Year 4	2,033,672	\$3,000,000	On Track

Accumulated Total Work Commitment

- Friendly option terms with Wallbridge Mining (WM.T) betting on Goldseek’s equity for future upside
- Wallbridge strong shareholder at over \$350M in market cap

CAPITAL STRUCTURE



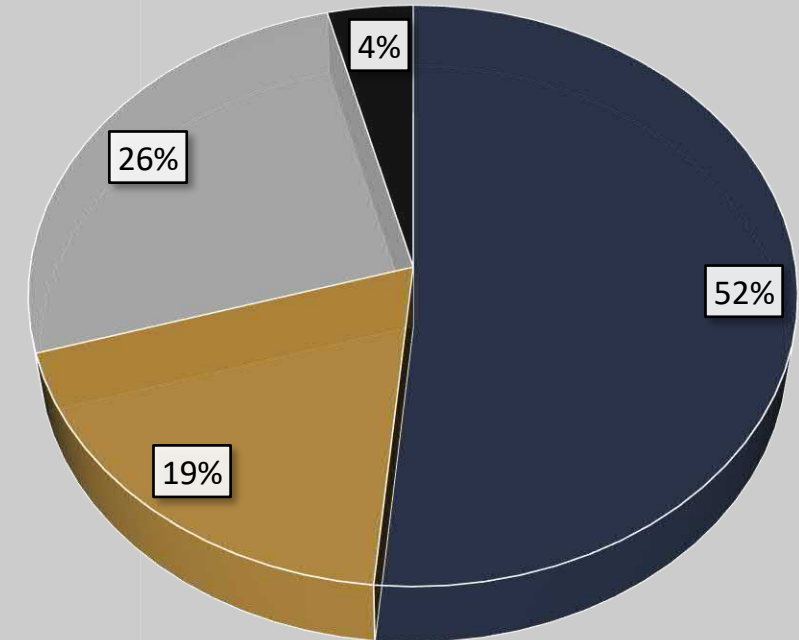
Prior Rounds:

Date	Amount Raised	Price	Shares	Warrants	Notes
June-July 2020	\$820,000	0.25	3,280,000	1/2 @ 0.50	Insiders / Deluce Family / Institutional
June-July 2020	\$392,500	0.27 N FT	1,455,185	1/2 @ 0.50	Insiders / Deluce Family / Institutional
June-July 2020	\$1,088,750	0.30 QC FT	3,845,000	1/2 @ 0.50	Institutional / Retail
Sept 2020	\$370,000	0.37	1,000,000	1 @ 0.57	Institutional
Nov 2020	\$907,750	0.37 QC FT	2,453,378	1/2 @ 0.60	Institutional
Dec 2021	\$595,200	0.15 QC FT	3,948,000	1/2 @ 0.20	Institutional

Canadian Stock Exchange

CSE : GSK

		(millions)	
Common Shares - basic		37.6	
	Options	1.0	(\$0.28 Avg)
	Warrants	1.2	(\$0.13 expires February 14, 2022)
	Warrants	4.2	(\$0.50 expires June 11, 2022)
	Warrants	1.0	(\$0.57 expires September 22, 2023)
	Warrants	1.2	(\$0.60 expires November 13, 2023)
	Warrants	2.0	(\$0.20 expires December 2023)
	Broker Warrants	0.9	(\$0.15 - \$0.30 expires 2023/2024)
Common Shares - fully diluted		49.1	
Management & Insider Ownership		19.3	51%
	4.5 million shares escrowed		Over 3 years ending March 9, 2023
Public Float		18.3	49%



■ Management ■ Institutions ■ Retail ■ Wallbridge



CEO Jon Deluce at Nov 2020 Trenching Program

- **Valuation:** \$4.5M Market Cap (Mar 4th,2022)
- **Structure:** 37 Million Shares O/S (52% Owned by Management/Family Office)
- **Catalysts:** Beschefer 4,000m Drill Program **Currently Underway**
- **Alignment:** Industry low G&A and continuous financing participation by management
- **Potential:** Continuous drill results, Maiden 2022 resource targeted and additional discoveries



President & CEO

Jon Deluce *CA, CPA*

Former Manager at Ernst & Young specializing in Mining and Metals; worked with numerous NYSE and TSX listed intermediate mining companies. Was responsible for the March 2020 Carscadden discovery (Melkior Resources), which led to closing a \$110M option / joint venture with Kirkland Lake Gold. Member of the Deluce Family Office who has developed projects privately and financed junior mining companies for the past 20 years.



CFO

Eric Myung *CPA, CA*

Mr. Myung is a Senior Financial Analyst of Marrelli Support Services Inc. and has previously worked in a public accounting firm focused on small and medium business for seven years. Mr. Myung is a Canadian Chartered Professional Accountant and has a Master of Accounting degree from University of Waterloo.



VP Exploration Quebec

Steven Lauzier *P.Geo*

Operates a consulting company named SL Exploration Inc since 2010, which provides services to exploration companies in Quebec. The Company developed a specialization in soil sampling and is associated with multiple recent soil discoveries in James Bay and the Abitibi area. Steven is also well versed in claim management, stakeholder relations (citizens, municipalities, MRC, first nations, CPTAQ, and land owners), and the permitting process of the different Quebec ministries related to mineral exploration and project development.



Senior Geologist

Martin Demers *P.Geo*

Mr. Demers is a professional Geologist with over two decades of experience with much of it focused on the Abitibi Gold Region of Quebec, Canada. Mr. Demers' deep regional experience ranges from field operations up to the commencement of mining operations. Mr. Demers was part of the initial on-the-ground team that oversaw core logging, geological interpretation, drilling program planning, and evaluation of Aurizon's, Casa Berardi Mine. He was an integral member of the management team and contributed extensively to the company's evolution from early stage exploration to the commencement of mining operations. His vertically integrated skill set led Mr. Demers to become the primary point of contact with senior mining analysts and investment bankers. In 2013 Hecla Mines (USA) acquired Aurizon for \$796 million. In addition to the development and successful \$796 million acquisition of Aurizon, Mr. Demers is also credited with the discovery of the Wemindji Kimberlite4 formation (micro diamonds) that was acquired by Honey Badger Exploration.



Geophysical Lead

Joël Dubé *P.Eng*

Over his 21 years of experience in diversified working environments, Mr. Dubé has gained strong technical knowledge of virtually all geophysical methods applied to mineral exploration. After exploring for uranium, REE, base metals and gold for Soquem in Northern Québec, Joël specialized in exploration geophysics with Val D'Or Sagax and Sagax Maghreb, where he applied several ground and borehole techniques to exploration problems for a broad range of geological environments and commodities. He spent 6 years in Morocco, where he used his skills on gold, silver, base metals, cobalt and industrial minerals exploration projects. He then moved to Sander Geophysics, where he specialized in airborne data processing and interpretation, also taking part in several R&D projects. His most valuable contribution as a consultant occurred with the geophysically driven discovery of the Matawinie Graphite deposit.



GOLDSEEK RESOURCES

CONTACT – Jon Deluce, CEO

1231 Huron Street, London Ontario N5Y 4L1

+1 (226)-271-5170

goldseekresources@gmail.com